



# NATURAL CAPSULES LIMITED

NO.102, SHRESHTA BHUMI, NO.87, K.R.ROAD, BANGALORE-560 004

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## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2014

(Rs. in Lacs)



VG - Caps®

Sl. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED	Particulars	As on	As on	As on
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014		30-09-2014	30-09-2013	31-03-2014
		UNAUDITED			UNAUDITED		AUDITED		Un-audited	Un-audited	Audited
							<b>A EQUITY &amp; LIABILITIES</b>				
1)	Net Sales/Income from operation	1,668.52	1,634.77	1,415.96	3,303.29	2,778.69	5,852.98	502.27	450.27	502.27	
2)	Other Income	14.83	11.21	42.98	26.04	57.37	89.14	3934.74	3464.92	3738.52	
3)	<b>Total Income (1+2)</b>	<b>1,683.35</b>	<b>1,645.98</b>	<b>1,458.94</b>	<b>3,329.33</b>	<b>2,836.06</b>	<b>5,942.12</b>	39.60	-	39.60	
4)	Total Expenditure							4476.61	3,915.19	4280.39	
a)	Increase / (Decrease) in stock in trade	(16.73)	(18.54)	(18.46)	(35.26)	(10.90)	6.63				
b)	Consumption of Raw materials	765.94	733.75	612.65	1,499.70	1,217.09	2,430.68	518.39	765.77	598.43	
c)	Purchase of traded goods	-	-	-	-	-	-	260.92	247.37	283.68	
d)	Employee cost	126.50	112.12	101.79	238.62	206.53	526.00	2.37	2.37	10.20	
e)	Depreciation	91.04	90.19	90.53	181.23	175.94	361.36	17.83	32.47	50.57	
f)	Other Expenditure	532.46	505.95	411.01	1,038.38	779.01	1,794.88	799.52	1,047.98	942.88	
g)	Total Expenditure	<b>1,499.21</b>	<b>1,423.47</b>	<b>1,197.52</b>	<b>2,922.67</b>	<b>2,367.67</b>	<b>5,119.55</b>				
5)	Interest	14.56	13.45	22.94	28.02	48.85	92.57				
6)	Exceptional items	-	-	-	-	-	(12.64)				
7)	<b>Profit (+)/Loss (-) from ordinary Activities before tax (3) - (4+5+6)</b>	<b>169.58</b>	<b>209.06</b>	<b>238.48</b>	<b>378.64</b>	<b>419.53</b>	<b>742.64</b>				
8)	Tax expense	35.64	42.21	139.68	77.85	189.21	286.45	3067.63	2,933.90	3,133.96	
a)	Deferred Tax	3.25	(26.01)	77.26	(22.76)	79.23	115.53	82.65	157.12	161.99	
b)	Income Tax (Prior year)	-	-	-	-	-	-	-	17.57	118.69	
b)	Income Tax (Current year)	32.39	68.22	62.42	100.61	109.98	170.92	216.04	309.31	113.36	
9)	<b>Net profit (+)/ Loss (-) from ordinary Activities after tax (7-8)</b>	<b>133.94</b>	<b>166.85</b>	<b>98.80</b>	<b>300.79</b>	<b>230.32</b>	<b>456.19</b>	<b>3,366.32</b>	<b>3,417.90</b>	<b>3,528.00</b>	
10)	Extraordinary items (Net of tax expense)	-	-	-	-	8.63	-				
11)	<b>Net profit (+)/ Loss (-) for the period (9-10)</b>	<b>133.94</b>	<b>166.85</b>	<b>98.80</b>	<b>300.79</b>	<b>238.95</b>	<b>456.19</b>				
12)	Paid up Equity Share Capital (Face value of the Share Rs.10)	502.27	502.27	450.27	502.27	450.27	502.27				
13)	Reserves excluding revaluation reserve	-	-	-	-	-	3,738.52				
14)	Earning per share (not annualised)	<b>2.67</b>	<b>3.32</b>	<b>2.19</b>	<b>5.99</b>	<b>5.31</b>	<b>9.08</b>				
15)	Public shareholding:										
-	Number of Shares	2,651,017	2,651,017	2,351,017	2,651,017	2,351,017	2,651,017				
-	Percentage of Shareholding	52.78%	52.78%	52.21%	52.78%	52.21%	52.78%				
16)	Promoter shareholding(Unencumbered)										
-	Number of Shares	2,004,683	2,004,683	1,784,683	2,004,683	1,784,683	2,004,683				
-	Percentage of Shareholding	39.91%	39.91%	39.64%	39.91%	39.64%	39.91%				
17)	Promoter shareholding (Encumbered/Pledged)										
-	Number of Shares	367,000	367,000	367,000	367,000	367,000	367,000				
-	Percentage of Shareholding	7.31%	7.31%	8.15%	7.31%	8.15%	7.31%				
								<b>TOTAL- ASSETS</b>	<b>6,417.16</b>	<b>5,689.68</b>	<b>5,944.13</b>
								<b>B ASSETS</b>			
								<b>1 Non-current assets</b>			
								a) Fixed Assets			
								b) Capital work-in-progress			
								c) Long-term loans & advances			
								d) Other non-current assets			
								<b>Sub-total-Non-current assets</b>	<b>3,366.32</b>	<b>3,417.90</b>	<b>3,528.00</b>
								<b>2 Current Assets</b>			
								a) Current Investments			
								b) Inventories			
								c) Trade Receivables			
								d) Cash and Bank equivalents			
								e) short-term loans and advances			
								f) Other current assets			
								<b>Sub-total-Current assets</b>	<b>3,050.83</b>	<b>2,271.77</b>	<b>2,416.13</b>
								<b>TOTAL- ASSETS</b>	<b>6,417.16</b>	<b>5,689.68</b>	<b>5,944.13</b>
								<b>Notes:</b>			
								1. The above results were reviewed by the Audit committee and approved by the Board of Directors in their meeting held on 29-10-2014.			
								2. Results are based on the basis of limited audit review done by Statutory Auditors.			
								3. Previous years figures have been regrouped wherever necessary.			
								4. Company is having only one segment viz. Hard Capsules Shells and hence segment-wise report is not required.			
								5. There were three investor complaints pending at the beginning of the quarter. The company received one investor complaint during the quarter and all the complaints were attended.			
								6. In accordance with the requirements of Schedule-II of the Companies Act 2013, the company has re-assessed the useful life of the fixed assets. Accordingly, an amount of Rs.0.31 lacs has been charged as additional depreciation during the current quarter representing the impact of the change in the depreciation on the carrying value of the assets as at April 1, 2014 on remaining useful life of assets.			
								<b>Place : Bangalore</b>			
								<b>Date : 29-10-2014</b>			
									<b>For and on Behalf of the Board</b>		
									<b>Sd/- Sunil. L. Mundra</b>		
									<b>Managing Director</b>		