



NATURAL CAPSULES LIMITED

NO.102, SHRESHTA BHUMI, NO.87, K.R.ROAD, BANGALORE-560 004

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AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2014

(Rs. in Lacs)



VG - Caps

Sl. No.	Particulars	3 Months ended	Preceding 3 Months ended	Corresponding 3 Months ended in the previous year	Current Year ended	Previous Year ended	Sl. No.	Particulars	Quarter Ended		Current Year	Previous Year
		31-03-2014	31-12-2013	31-03-2013	31.03.2014	31.03.2013			31.03.2014	31.03.2013	31.03.2014	31.03.2013
		AUDITED	UNAUDITED	AUDITED	AUDITED	AUDITED			Audited	Audited	Audited	Audited
1)	Net Sales/Income from operation	1,601.55	1,446.96	1,357.01	5,852.98	5,347.26	1	SEGMENT REVENUE	1626.57	1465.47	1358.89	5914.27
2)	Other Income	25.02	18.51	28.45	89.14	71.63		Capsules	-	-	29.96	18.70
3)	Total Income (1+2)	1,626.57	1,465.47	1,385.46	5,942.12	5,418.89		Formulation	-	-	5.02	14.39
4)	Total Expenditure							Others	-	-	-	71.62
a)	Increase / (Decrease) in stock in trade	96.47	(78.93)	(72.14)	6.63	(108.31)		Total	1626.57	1465.47	1393.87	5947.36
b)	Consumption of raw materials	681.19	658.72	598.41	2,430.68	2,170.76		Less : Inter Segment Revenue	-	-	8.41	5.24
c)	Purchase of traded goods	-	-	-	-	-		Net Income from Operation	1626.57	1465.47	1385.46	5942.12
d)	Employee cost	149.16	106.06	124.63	526.00	383.06	2	SEGMENT RESULTS				
e)	Depreciation	93.46	91.95	82.62	361.36	311.14		Profit/(Loss) before depreciation, tax & interest from each segment	219.27	320.18	259.26	1192.56
f)	Other Expenditure	496.70	459.44	470.39	1,794.88	1,808.49		Capsules	-	-	3.23	2.05
g)	Total Expenditure	1,516.98	1,237.24	1,203.91	5,119.55	4,565.14		Formulation	-	-	1.68	1.97
5)	Interest	21.63	22.08	31.19	92.57	123.43		Others	-	-	-	43.05
6)	Exceptional items (Income) / Expenses	(16.22)	-	-	(12.64)	0.90		Total	219.27	320.18	264.17	1196.58
7)	Profit (+)/Loss (-) from ordinary Activities before tax (3) - (4+5+6)	104.18	206.15	150.36	742.64	729.42		Less:				
8)	Tax expense	44.54	48.56	(109.97)	286.45	96.31		i) Depreciation & Amortisation	93.46	91.95	82.62	361.36
a)	Deferred Tax	55.47	(19.17)	(43.03)	115.53	(20.99)		ii) Interest	21.63	22.08	31.19	92.57
b)	Income Tax (Prior year)	-	-	(72.75)	-	(72.75)		iii) Other unallocable expenses incl. I.Tax	44.54	48.56	(109.97)	286.45
c)	Income Tax (Current year)	(10.93)	67.73	5.81	170.92	190.05		Total Profit after Tax	59.64	157.59	260.33	963.31
9)	Net profit (+)/ Loss (-) from ordinary Activities after tax (7-8)	59.64	157.59	260.33	456.19	633.11						
10)	Extraordinary items (Net of tax expense Rs)	-	-	-	-	-						
11)	Net profit (+)/ Loss (-) for the period (9-10)	59.64	157.59	260.33	456.19	633.11						
12)	Paid up Equity Share Capital (Face value of the Share Rs. 10)	502.27	450.27	450.27	502.27	450.27						
13)	Reserves excluding revaluation reserve				3,738.53	3,225.95						
14)	Earning per share (not annualised)	1.19	3.50	5.78	9.08	14.06						
15)	Public shareholding:											
-	Number of Shares	2,651,017	2,351,017	2,392,734	2,651,017	2,392,734						
-	Percentage of Shareholding	52.78%	52.21%	53.14%	52.78%	53.14%						
16)	Promoter shareholding (Unencumbered)											
-	Number of Shares	2,004,683	1,784,683	1,742,966	2,004,683	1,742,966						
-	Percentage of Shareholding	39.91%	39.64%	38.71%	39.91%	38.71%						
17)	Promoter shareholding (Encumbered)											
-	Number of Shares	367,000	367,000	367,000	367,000	367,000						
-	Percentage of Shareholding	7.31%	8.15%	8.15%	7.31%	8.15%						

Notes: 1) The above results were reviewed by the Audit committee and approved by the Board of Directors in their meeting held on 28-05-2014. 2) Results are based on the basis of audit done by statutory auditors 3) Previous periods figures have been regrouped wherever necessary. The figures of the quarter ended march 31, 2014 and March 31, 2013 are the balancing figures between the audited figures in respect of the full financial year and published year-to date figures upto the 4th quarter of the respective financial year. 4) Capital employed by the Company for its different segment is interchangeable and hence calculation of capital employed for segment reporting has not been made. 5) Company has discontinued formulation business since June 2013. 6) No. of investors complaints during the quarter: Received-10 Redressed-06 Pending-4 7) During the year, preferential allotment of 5,20,000 equity shares of Rs.10/- each at a premium of Rs. 26/- has been made to promoters & other investors. 8) Board of directors have recommended dividend @ 15% on the equity shares of Rs. 10/-each for the year 2013-14

For and on Behalf of the Board
Sd/-
Sunil L. Mundra
Managing Director

Place : Bangalore
Date : 28-05-2014