

NATURAL CAPSULES LIMITED

NO.102, SHRESHTA BHUMI, NO.87, K.R.ROAD, BANGALORE-560 004 Ph. 26671571/573, Fax 26671562, E-mail: Info@naturalcapsules.com AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2014

(Rs. in Lacs)



VG - Caps[®]

SI.	Particulars	3 Months ended	Preceding 3 Months ended	Corresponding 3 Months ended in the previous year	Current Year ended	Previous year ended	SL No. Particulars
1101		31-03-2014	31-12-2013	31-03-2013	31.03.2014	31,03,2013	1 SEGMENT REVENUE
		AUDITED	UNAUDITED	AUDITED	AUDITED	AUDITED	Capsules Formulation
1)	Net Sales/Income from operation	1,601.55	1,446.96	1,357.01	5,852.98	5,347.26	Others
2)	Other Income	25.02	18.51	28.45	89.14	71.63	Total
3)	Total Income (1+2)	1,626,57	1,465,47	1,385,46	5,942,12	5.418.89	Less : Inter Segment Revenu Net Income from Operation
4)	Total Expenditure	.,	.,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	.,	.,	2 SEGMENT RESULTS
′	a) Increase / (Decrease) in stock in trade	96.47	(78.93)	(72.14)	6.63	(108.31)	Profit/(Loss) before depreciat
	b) Consumption of raw materials	681.19	658.72	598.41	2,430.68		tax & interest from each segr Capsules
	c) Purchase of traded goods	_	_	_	_	_	Formulation
	d) Employee cost	149.16	106.06	124.63	526.00	383.06	Others
	e) Depreciation	93.46	91.95	82.62	361.36	311.14	Total
	f) Other Expenditure	496.70	459.44	470.39	1,794.88	1,808.49	Less: i) Depreciation & Amortisation
	g) Total Expenditure	1,516.98	1,237.24		5,119.55	4,565.14	ii) Interest
5)	Interest	21.63	22.08	31.19	92.57	123.43	iii) Other unallocable
3)	Exceptional items (Income) / Expenses	(16.22)			(12.64)	0.90	expenses incl. I.Tax
')	Profit (+)/Loss (-) from ordinary	(10.22)			(12.04)	0.50	Total Profit after Tax
′	Activities before tax (3) - (4+5+6)	104.18	206.15	150.36	742.64	729.42	Statement of Assets 8
3)	Tax expense	44.54	48.56	(109.97)	286.45	96.31	A EQUITY AND LIABILITIES
'	a) Deferred Tax	55.47	(19.17)	(43.03)	115.53	(20.99)	1 Shareholders" Funds
	b) Income Tax (Prior year)	_	(10.11)	(72.75)	-	(72.75)	(a) Share Capital (b)Reserve and Surplus
	c) Income Tax (Current year)	(10.93)	67.73	5.81	170.92	190.05	(c) Money Received again:
1)	Net profit (+)/ Loss (-) from ordinary	(10.50)	01.10	0.01	170.02	100.00	Sub-total - Shareholders' fun 2 Non-current Liabilities
′	Activities after tax (7-8)	59.64	157.59	260.33	456.19	633.11	(a) Long Term borrowings
U١	Extraordinary items (Net of tax expense Rs)	33.04	107.00	200.55	400.13	000.11	(b) Deferred tax liabilities (
	Net profit (+)/ Loss (-) for the period (9-10)	59.64	157.59	260.33	456.19	633.11	(c) Other Long Term Liabili (d) Long - Term Provisions
	Paid up Equity Share Capital	502.27	450.27	450.27	502.27	450.27	Sub-total - Non-current Liabi
ر ۲	(Face value of the Share Rs. 10)	302.21	450.27	430.27	302.21	430.27	3 Current Liabilities (a) Short Term Borrowings
3/	Reserves excluding revaluation reserve				3,738.53	3,225.95	(b) Trade payables
	Earning per share (not annualised)	1.19	3.50	5.78	9.08	14.06	(c) Other current liabilities (d) Short-term provisions
	Public shareholding:	1.19	3.30	3.76	9.00	14.00	Sub-total - Current liabilities
.0)	- Number of Shares	2,651,017	2,351,017	2 202 724	2,651,017	2,392,734	TOTAL- EQUITY AND LIABIL
							B ASSETS 1 Non-current assets
٥,	- Percentage of Shareholding	52.78%	52.21%	53.14%	52.78%	53.14%	(a) Fixed Assets
6)	Promoter shareholding (Unencumbered)		. =0000			4 740 000	(b) Capital work-in-progres (c) Long-term loans and a
	- Number of Shares	2,004,683		1,742,966		1,742,966	(d) Other non-current asse
_,	- Percentage of Shareholding	39.91%	39.64%	38.71%	39.91%	38.71%	Sub-total-Non-current assets
7)	Promoter shareholding (Encumbered)						2 Current Assets (a) Current investments
	- Number of Shares	367,000	367,000		367,000		(b) Inventories
	- Percentage of Shareholding	7.31%	8.15%	8.15%	7.31%	8.15%	(c) Trade Receivables (d) Cash and Bank balanc
ote	s: 1) The above results were reviewed by the Audi	committee a	nd approved I	ov the Board	of Directors in	their meeting	(e) Short-term loans and a
	on 28-05-2014 2) Results are based on the basis of						

Notes: 1) The above results were reviewed by the Audit committee and approved by the Board of Directors in their meeting held on 28-05-2014 2) Results are based on the basis of audit done by statutory auditors 3) Previous periods figures have been regrouped wherever necessary. The figures of the quarter ended march 31, 2014 and March 31, 2013 are the balancing figures between the audited figures in respect of the full financial year and published year- to date figures upto the 4" quarter of the respective financial year. 4) Capital deployed by the Company for its different segment is interchangeable and hence calculation of capital deployed for segment reporting has not been made. 5) Company has discontinued formulation business since June 2013. 6) No. of investors complaints during the quarter: Received-10 Redressed-06 Pending-4 7) During the year, preferential allotment of 5,20,000 equity shares of Rs. 10/- each at a premium of Rs. 26/- has been made to promoters & other investors 8) Board of directors have recommended dividend @ 15% on the equity shares of Rs. 10/-each for the year 2013-14

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		(Rs. in Lacs)				
šL.		Quarter Ended			Current Year	Previous year
0.	Particulars			31.03.2013		31.03.2013
		Audited	Unaudited	Audited	Audited	Audited
1	SEGMENT REVENUE					
	Capsules	1626.57	1465.47	1358.89	5914.27	5215.36
	Formulation	-	-	29.96		158.64
	Others	-	-	5.02	14.39	71.62
	Total	1626.57	1465.47	1393.87	5947.36	5445.62
	Less : Inter Segment Revenue	-	-	8.41	5.24	26.73
	Net Income from Operation	1626.57	1465.47	1385.46	5942.12	5418.89
2	SEGMENT RESULTS					
	Profit/(Loss) before depreciation,					
	tax & interest from each segment					
	Capsules	219.27	320.18	259.26	1192.56	1114.50
	Formulation	-	-	3.23	2.05	6.60
	Others	-	-	1.68	1.97	43.05
	Total	219.27	320.18	264.17	1196.58	1164.15
	Less:					
	i) Depreciation & Amortisation	93.46	91.95	82.62	361.36	311.30
	ii) Interest	21.63	22.08	31.19	92.57	123.43
	iii) Other unallocable					
	expenses incl. I.Tax	44.54	48.56	(109.97)	286.45	96.31
	Total Profit after Tax	59.64	157.59	260.33	456.20	633.11

Statement of Assets & Liabilities	31-03-2014	31-03-2013			
A EQUITY AND LIABILITIES					
1 Shareholders" Funds					
(a) Share Capital	502.27	450.27			
(b)Reserve and Surplus	3,738.52	3,225.95			
(c) Money Received against Share Warrants	39.60	-			
Sub-total - Shareholders' funds	4,280.39	3,676.22			
2 Non-current Liabilities					
(a) Long Term borrowings	598.43	899.82			
(b) Deferred tax liabilities (net)	283.68	168.15			
(c) Other Long Term Liabilities	10.20	14.84			
(d) Long - Term Provisions	50.57	40.97			
Sub-total - Non-current Liabilities	942.88	1,123.78			
3 Current Liabilities					
(a) Short Term Borrowings	8.03	2.92			
(b) Trade payables	470.62	464.53			
(c) Other current liabilities	101.38	233.39			
(d) Short-term provisions	140.83	127.41			
Sub-total - Current liabilities	720.86	828.25			
TOTAL- EQUITY AND LIABILITIES	5,944,13	5,628.25			
B ASSETS					
1 Non-current assets					
(a) Fixed Assets	3,133.96	2,922.97			
(b) Capital work-in-progress	161.99	285.96			
(c) Long-term loans and advances	118.69	100.37			
(d) Other non-current assets	113.36	128.49			
Sub-total-Non-current assets	3,528.00	3,437.79			
2 Current Assets					
(a) Current investments	250.00	050.44			
(b) Inventories	356.62	352.11			
(c) Trade Receivables	1,896.97 34.11	1,713.95			
(d) Cash and Bank balances		28.86 58.54			
(e) Short-term loans and advances	56.50 71.93				
(f) Other current assets Sub-total - Current assets		37.00			
TOTAL - ASSETS	2,416.13 5,944.13	2,190.46 5,628,25			
TUTAL - ASSETS	1 5,944,13	5,028,25			
For and on Rehalf of the Roard					

For and on Behalf of the Board Sd/-

Place : Bangalore Sunil.L.Mundra
Date : 28-05-2014 Managing Director