



NATURAL CAPSULES LIMITED

NO.102, SHRESHTA BHUMI, NO.87, K.R.ROAD, BANGALORE-560 004

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2013

(Rs. in Lacs)



VG - Caps®

(Rs. in Lacs)

Sl. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED	Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2013	30-06-2013	30-09-2012	30-09-2013	30-09-2012	31-03-2013			30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		UNAUDITED			UNAUDITED		AUDITED			Unaudited			Unaudited		Audited
1)	Net Sales/Income from operation	1,415.96	1,362.72	1,368.25	2,778.69	2,563.51	5,347.26	1	SEGMENT REVENUE	1,458.94	1,349.26	1,363.69	2,808.21	2,508.86	5,215.36
2)	Other Income	42.98	14.39	4.40	57.37	16.17	71.63		Capsules	-	18.70	41.89	18.70	89.73	158.64
3)	Total Income (1+2)	1,458.94	1,377.11	1,372.65	2,836.06	2,579.68	5,418.89		Formulation	-	14.39	4.40	14.39	16.17	71.62
4)	Total Expenditure								Others	-	-	-	-	-	-
	a) Increase/(Decrease) in stock in trade	(18.46)	7.55	(2.29)	(10.90)	(20.15)	(108.31)		Total	1,458.94	1,382.35	1,409.98	2,841.30	2,614.76	5,445.62
	b) Consumption of raw materials	612.65	604.39	548.12	1,217.09	1,093.28	2,170.76		Less : Inter Segment	-	5.24	37.33	5.24	35.08	26.73
	c) Purchase of traded goods	-	-	-	-	-	-		Revenue	1,458.94	1,377.11	1,372.65	2,836.06	2,579.68	5,418.89
	d) Employee cost	101.79	105.08	83.82	206.53	164.40	383.06		Net Income from						
	e) Depreciation	90.53	85.40	75.64	175.94	149.76	311.14		Operation						
	f) Other Expenditure	411.01	367.57	416.84	779.01	761.43	1,808.49	2	SEGMENT RESULTS						
	g) Total Expenditure	1,197.52	1,169.99	1,122.13	2,367.67	2,148.72	4,565.14		Profit / (Loss) before						
5)	Interest	22.94	25.91	34.19	48.85	68.85	123.43		depreciation, tax						
6)	Exceptional items	-	0.18	-	-	-	0.90		& interest from each						
7)	Profit (+)/Loss (-) from ordinary								segment						
	Activities before tax (3) - (4+5+6)	238.48	181.03	216.33	419.53	362.11	729.42		Capsules	351.95	296.95	321.22	648.90	571.03	1,114.34
8)	Tax expense	139.68	49.51	101.94	189.21	137.59	96.31		Formulation	-	2.05	3.15	2.05	5.97	6.60
	a) Deferred Tax	77.26	1.96	33.80	79.23	20.19	(20.99)		Others	-	1.97	1.79	1.97	3.72	43.05
	b) Income Tax (Prior year)	-	-	-	-	-	(72.75)		Total	351.95	300.97	326.16	652.92	580.72	1,163.99
	c) Income Tax (Current year)	62.42	47.55	68.14	109.98	117.40	190.05		Less :						
9)	Net profit (+)/ Loss (-) from ordinary								i) Depreciation &	90.53	85.40	75.64	175.94	149.76	311.14
	Activities after tax (7-8)	98.80	131.52	114.39	230.32	224.52	633.11		Amortisation	22.94	25.91	34.19	48.85	68.85	123.43
10)	Extraordinary items (Net of tax expense Rs	-	8.63	-	8.63	-	-		ii) Interest	-	-	-	-	-	-
11)	Net profit (+)/ Loss (-) for the period (9-10)	98.80	140.15	114.39	238.95	224.52	633.11		iii) Other unallocable expenses inclusive Income Tax	139.68	49.51	101.94	189.21	137.59	96.31
12)	Paid up Equity Share Capital (Face value of the Share Rs.10)	450.27	450.27	450.27	450.27	450.27	450.27		Total Profit after tax	98.80	140.15	114.39	238.95	224.52	633.11
13)	Reserves excluding revaluation reserve	-	-	-	-	-	3,225.95								
14)	Earning per share (not annualised)	2.19	3.11	2.54	5.31	4.99	14.06								
15)	Public shareholding:														
	- Number of Shares	2,351,017	2,387,285	2,395,531	2,351,017	2,395,531	2,392,734								
	- Percentage of Shareholding	52.21%	53.02%	53.20%	52.21%	53.20%	53.14%								
16)	Promoter shareholding (Unencumbered)														
	- Number of Shares	1,784,683	1,748,415	1,740,169	1,784,683	1,740,169	1,742,966								
	- Percentage of Shareholding	39.64%	38.83%	38.65%	39.64%	38.65%	38.71%								
17)	Promoter shareholding (Encumbered/Pledged)														
	- Number of Shares	367,000	367,000	367,000	367,000	367,000	367,000								
	- Percentage of Shareholding	8.15%	8.15%	8.15%	8.15%	8.15%	8.15%								

Notes: 1. The above results were reviewed by the Audit committee and approved by the Board of Directors in their meeting held on 30-10-2012 2. Results are based on the basis of limited audit review done by Statutory Auditors. 3. Previous years figures have been regrouped wherever necessary. 4. Capital deployed by the company for its different segment is interchangeable and hence calculation of capital deployed for segment reporting has not been made. 5. There were no investor complaints pending at the beginning of the quarter. The company received one investor complaint during the quarter and the same was redressed. 6. During this Quarter one Automatic Capsules Machines was commissioned. With the commissioning of this machine the company has commenced the total of 6 Machines out of such machines imported by the company. Other machine are expected to be commissioned in the next quarter. 7. During this Quarter the company has discontinued formulation activities due to withdrawal of license for the main product by DGI and hence the company has only one segment for the quarter that is capsules.

Place : Bangalore
Date : 30-10-2013

For and on Behalf of the Board
Sd/- Sunil.L.Mundra
Managing Director

		(Rs. in Lacs)	
Particulars	As on 30-09-2013	As on 30-09-2012	As on 31-03-2013
	Un-audited	Un-audited	Audited
A EQUITY & LIABILITIES			
1 a) Share Capital	450.27	450.27	450.27
b) Reserve & Surplus	3464.92	2,895.84	3,225.95
Sub-Total-Shareholders fund	3,915.19	3,346.11	3,676.22
2 Non-Current Liabilities			
a) Short Term borrowings	765.77	960.18	899.82
b) Deferred tax liabilities (net)	247.37	209.33	168.15
c) Other Long term Liabilities	2.37	191.24	14.84
d) Long Term Provisions	32.47	46.76	40.98
Sub-Total Non Current Liabilities	1,047.98	1,407.51	1,123.78
3 Current Liabilities			
a) Short Term Borrowings	-	-	2.92
b) Trade payables	429.33	238.35	464.53
c) Other Current Liabilities	297.18	211.72	233.39
d) Short term provisions	0.00	55.99	127.41
Sub-total -Current Liabilities	726.51	506.06	828.25
TOTAL-EQUITY AND LIABILITIES	5,689.68	5,259.68	5,628.25
B ASSETS			
1 Non-current assets			
a) Fixed Assets	2,933.90	2,559.53	2,922.97
b) Capital work-in-progress	157.12	520.71	285.96
c) Long-term loans & advances	17.57	235.67	100.37
d) Other non-current assets	309.31	103.62	128.49
Sub-total-Non-current assets	3,417.90	3,419.53	3,437.80
2 Current Assets			
a) Current Investments	-	-	-
b) Inventories	337.05	198.02	352.11
c) Trade Receivables	1803.12	1583.44	1,713.94
d) Cash and Bank equivalents	98.81	15.34	28.86
e) short-term loans and advances	0.00	28.34	58.54
f) Other current assets	32.80	15.01	37.00
Sub-total-Current assets	2,271.77	1,840.15	2,190.46
TOTAL ASSETS	5,689.68	5,259.68	5,628.25

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