

Date: 11.01.2024

To,
**Listing Operations,
BSE Limited,
Dalal Street,
Mumbai — 400 001**

Dear Sir/Madam,

Sub: Outcome of Rights Issue Committee Meeting pursuant to Regulations 30, read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Re: Intimation of Outcome of Rights Issue Committee Meeting dated 11.01.2024

Pursuant to receipt of call monies against Final Reminder Cum Forfeiture Notice – First & Second Call and Final Reminder Cum Forfeiture Notice - Second and Final Call dated October 25, 2023 ("Forfeiture Notices"), please be informed that the Rights Issue Committee of Natural Capsules Limited ("Company"), had considered and approved the conversion of 14,159 (Fourteen Thousand One Hundred Fifty Nine) Partly Paid-Up Rights Equity Shares consisting of:

905 Partly Paid-Up Rights Equity shares of face value Rs. 5/- each and

13,254 Partly Paid-Up Rights Equity shares at face value of Rs. 2.50/- each,

to Fully Paid-up shares of Face Value Rs. 10/- each (Premium @ Rs. 90/- each paid-up on each share).

The same may be please taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,

For **Natural Capsules Limited**

**Shilpa Burman
Company Secretary & Compliance officer**

Encl: As above

